

SANRHEA TECHNICAL TEXTILES LIMITED

I Statement of Unaudited Financial Results for the Quarter and Half Year Ended on September 30, 2025

(₹ in Lakh)

| Sr. No. | Particulars (Refer Notes Below) | Quarter Ended | | | Half year ended | | Year ended |
|----------|--|----------------|----------------|----------------|-----------------|----------------|----------------|
| | | 30/09/2025 | 30/06/2025 | 30/09/2024 | 30/09/2025 | 30/09/2024 | 31/03/2025 |
| | | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | Audited |
| 1 | Revenue From Operations | | | | | | |
| | (a) Revenue from Operations | 1838.20 | 1775.50 | 1977.43 | 3613.70 | 3664.21 | 7493.55 |
| | (b) Other Income | 2.91 | 0.81 | 4.13 | 3.72 | 9.90 | 18.98 |
| | Total Income | 1841.11 | 1776.31 | 1981.56 | 3617.42 | 3674.11 | 7512.53 |
| 2 | Expenses | | | | | | |
| | (a) Cost of materials consumed | 1062.50 | 992.03 | 1369.60 | 2054.53 | 2353.09 | 4641.25 |
| | (b) Changes in inventories of finished goods, work-in-progress and stock-in-trade | 41.99 | 67.17 | (133.22) | 109.16 | (50.86) | (212.91) |
| | (c) Employee benefits expenses | 205.18 | 205.95 | 190.00 | 411.13 | 376.01 | 788.09 |
| | (d) Finance Costs | 30.64 | 34.25 | 33.70 | 64.89 | 66.53 | 132.33 |
| | (e) Depreciation and amortisation expenses | 54.63 | 54.21 | 40.58 | 108.84 | 66.06 | 188.72 |
| | (f) Other expenses | 342.59 | 288.98 | 318.50 | 631.57 | 568.50 | 1334.43 |
| | Total expenses | 1737.53 | 1642.59 | 1819.16 | 3380.12 | 3379.33 | 6871.91 |
| 3 | Profit from operations before exceptional items and tax (1-2) | 103.58 | 133.72 | 162.40 | 237.30 | 294.78 | 640.62 |
| 4 | Exceptional items | - | - | - | - | - | - |
| 5 | Profit before tax (3-4) | 103.58 | 133.72 | 162.40 | 237.30 | 294.78 | 640.62 |
| 6 | Tax Expense | | | | | | |
| | Current Tax | 30.14 | 39.63 | 37.22 | 69.77 | 71.58 | 170.84 |
| | Deferred Tax | (5.16) | (5.25) | 5.06 | (10.41) | 7.57 | (2.70) |
| 7 | Net Profit for the period (5-6) | 78.60 | 99.34 | 120.12 | 177.94 | 215.63 | 472.48 |
| 8 | Total Other Comprehensive Income/(Loss) for the period (net of tax) | | | | | | |
| | a) Items that will not be reclassified to Profit and Loss in subsequent periods | | | | | | |
| | - Remeasurement of Defined benefits plan | (3.14) | (3.14) | (2.42) | (6.28) | (4.84) | (12.56) |
| | - Tax Expense on above item | 0.79 | 0.79 | 0.61 | 1.58 | 1.22 | 3.16 |
| | b) Items that will be classified to Profit and Loss in subsequent periods | | | | | | |
| | Total Other Comprehensive Income/(Loss) for the period | (2.35) | (2.35) | (1.81) | (4.70) | (3.62) | (9.40) |
| 9 | Total Comprehensive Income for the Period (7+8) | 76.25 | 96.99 | 118.31 | 173.24 | 212.01 | 463.08 |
| 10 | Paid-up equity share capital [Face Value Rs.10/- per share] | 569.00 | 569.00 | 500.00 | 569.00 | 500.00 | 500.00 |
| 11 | Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year | | | | | | 2030.18 |
| 12 | Earning per Share (EPS) (Not Annualised) (Refer Note No. 4) | | | | | | |
| | (a) Basic | 1.38 | 1.84 | 2.40 | 3.21 | 4.31 | 9.45 |
| | (b) Diluted | 1.38 | 1.84 | 2.40 | 3.21 | 4.31 | 9.45 |




| SANRHEA TECHNICAL TEXTILES LIMITED | | | |
|---|--|--------------------|-----------------|
| II Unaudited Statement of Asset and Liabilities as at September 30, 2025 | | | |
| (₹ in Lakhs) | | | |
| Sr. No. | Particulars | As at | As at |
| | | September 30, 2025 | March 31, 2025 |
| | | (Unaudited) | (Audited) |
| A | ASSETS | | |
| 1 | Non-current assets | | |
| | (a) Property, Plant and Equipment | 1,036.56 | 1,133.98 |
| | (b) Financial Assets | | |
| | (i) Investments | 4.96 | 4.96 |
| | (ii) Other Financial Assets | 43.62 | 43.10 |
| | (c) Non-current tax assets (Net) | 8.76 | 6.28 |
| | (d) Deferred tax assets (Net) | 43.06 | 31.07 |
| | (e) Other assets | 8.40 | 1.46 |
| | Total Non-current assets | 1,145.36 | 1,220.85 |
| 2 | Current assets | | |
| | (a) Inventories | 1,513.93 | 1,286.32 |
| | (b) Financial assets | | |
| | (i) Trade receivables | 1,272.45 | 1,331.79 |
| | (ii) Cash and cash equivalents | 391.23 | 29.45 |
| | (iii) Bank Balances other than (ii) above | 109.35 | 24.28 |
| | (iv) Other Financial assets | 16.79 | 19.19 |
| | (c) Other current assets | 442.15 | 597.27 |
| | Total current assets | 3,745.90 | 3,288.30 |
| | TOTAL ASSETS (1+2) | 4,891.26 | 4,509.15 |
| B | EQUITY AND LIABILITIES | | |
| 1 | Equity | | |
| | (a) Equity share capital | 569.00 | 500.00 |
| | (b) Other equity | 2,407.88 | 2,030.18 |
| | Total equity | 2,976.88 | 2,530.18 |
| 2 | Non-current liabilities | | |
| | (a) Financial liabilities | | |
| | (i) Borrowings | 322.91 | 413.49 |
| | (b) Provisions | 96.82 | 88.75 |
| | Total non-current liabilities | 419.73 | 502.24 |
| 3 | Current liabilities | | |
| | (a) Financial liabilities | | |
| | (i) Borrowings | 877.16 | 990.85 |
| | (ii) Trade payables | | |
| | Total outstanding dues of micro enterprises and small enterprises | 26.87 | 11.24 |
| | Total outstanding dues of creditors other than micro enterprises and small enterprises | 327.52 | 245.96 |
| | (iii) Other financial liabilities | 103.29 | 26.06 |
| | (b) Other current liabilities | 24.93 | 44.05 |
| | (c) Provisions | 90.80 | 101.10 |
| | (d) Liabilities for current tax (Net) | 44.08 | 57.47 |
| | Total current liabilities | 1,494.65 | 1,476.73 |
| | TOTAL EQUITY & LIABILITIES (1+2+3) | 4,891.26 | 4,509.15 |

P. P. P.



SANRHEA TECHNICAL TEXTILES LIMITED

III

Unaudited Statement of Cash Flows for the half year ended September 30, 2025

(₹ in Lakhs)

| Particulars | Half year ended September 30, 2025 (Unaudited) | Half year ended September 30, 2024 (Unaudited) |
|--|--|--|
| A. Cash flow from operating activities | | |
| Profit before tax | 237.30 | 294.78 |
| Adjustments for: | | |
| Depreciation and Amortization Expenses | 108.84 | 66.06 |
| (Profit)/Loss on sale of Property, Plant & Equipment | - | (7.00) |
| Dividend income | (0.21) | (0.21) |
| Interest income | (0.88) | (1.42) |
| Interest expenses | 56.32 | 47.36 |
| Cash generated from Operations before Working Capital changes | 401.37 | 399.57 |
| Adjustments for: | | |
| Decrease / (Increase) in Other Current Financial Assets | 0.80 | 1.84 |
| Decrease / (Increase) in Other Current Assets | 155.12 | (190.79) |
| Decrease/ (Increase) in Trade Receivables | 59.34 | (183.48) |
| Decrease/ (Increase) in Inventories | (227.61) | (91.33) |
| Decrease/ (Increase) in Other Non Current Financial Assets | - | (0.04) |
| Decrease/ (Increase) in Other Non Current Assets | (2.26) | 2.85 |
| (Decrease)/ Increase in Other Current Liabilities | (19.12) | 20.06 |
| (Decrease)/ Increase in Other Current Financial Liabilities | (85.35) | - |
| (Decrease)/ Increase in Trade and Other Payables | 89.55 | 289.62 |
| (Decrease)/ Increase in Non-current Provisions | 1.79 | 0.89 |
| (Decrease)/ Increase in Current Provisions | (10.30) | (3.70) |
| Cash generated from operating activities | 363.33 | 245.49 |
| Direct taxes paid (Net of Refund) | (83.16) | (151.26) |
| Net Cash flow generated from / (used in) operating activities (A) | 280.17 | 94.23 |
| B. Cash flow from Investing activities | | |
| Capital expenditure on payment towards Property, Plant and Equipment and Capital Work in Process | (18.58) | (486.22) |
| Proceeds from sale of Property, Plant and Equipment | - | 7.00 |
| Interest received | 1.96 | 4.28 |
| Dividends received | 0.21 | 0.21 |
| Margin money fixed Deposits (placed) / matured | - | 28.72 |
| Net Cash flow generated from / (used in) investing activity (B) | (16.41) | (446.01) |
| C. Cash flow from Financing activities | | |
| Proceeds from issue of Equity Share Capital (Including share premium) | 358.80 | - |
| Proceeds / (Repayment) from Non-current Borrowings | 20.78 | 451.14 |
| Proceeds / (Repayment) from Current Borrowings | (225.05) | (3.63) |
| Interest paid | (56.51) | (47.53) |
| Net Cash flow generated from / (used in) financing activity (C) | 98.02 | 399.98 |
| Net increase in cash and cash equivalents (A + B + C) | 361.78 | 48.20 |
| Cash and cash equivalents - Opening | 29.45 | 2.31 |
| Cash and cash equivalents - Closing | 391.23 | 50.51 |

Note: The cash flow statement has been prepared under the indirect method as set out in Indian Accounting Standard (Ind AS 7) on cash flow statements notified under section 133 of The Companies Act 2013, read together with paragraph 7 of The Companies (Indian Accounting Standard) Rules 2015 (as amended).

| IV | Notes |
|----|--|
| 1 | The above financial results of the Company have been reviewed by the Audit Committee and approved by the Board of Directors of the Company in their respective meetings held on November 13, 2025. |
| 2 | The financial results are prepared in accordance with the Indian Accounting Standards ("Ind AS"), as applicable and guidelines issued by the Securities and Exchange Board of India ("SEBI"). The Ind AS are prescribed under section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 (as amended from time to time). |
| 3 | Segment reporting as defined in Ind AS 108 is not applicable as the company operates only under one segment i.e. Industrial Fabric. Hence segment reporting is not given. |
| 4 | The Company pursuant to special resolution passed by Members through postal ballot on March 15, 2025 has allotted 6,90,000 equity shares on preferential basis to promoters on May 9, 2025, at an issue price of ₹ 52 per share. Accordingly, as per Ind AS 33- Earning per share, the calculation of basic and diluted earnings per share for Quarter ended June 30, 2025 and Quarter & Half year ended September 30, 2025 has been |
| 5 | Previous period figures have been regrouped/reclassified, wherever necessary, to conform to current period's presentation. |

PLACE : AHMEDABAD
DATE : 08.08.2025

FOR, SANRHEA TECHNICAL TEXTILES LIMITED



Tushar Patel

TUSHAR PATEL
MANAGING DIRECTOR
(DIN:00031632)

Independent Auditor's Review Report on the Quarterly and Year to date Unaudited Financial Results of the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To

The Board of Directors of
Sanrhea Technical Textiles Limited

1. We have reviewed the accompanying statement of unaudited financial results of Sanrhea Technical Textiles Limited (the 'Company') for the quarter ended September 30, 2025 and year to date from April 01, 2025 to September 30, 2025 (the 'Statement'), attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the 'Listing Regulations').
2. The Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we could become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **Kantilal Patel & Co.**,

Chartered Accountants

ICAI Firm registration number: 104744W

Jinal A. Patel

Partner

Membership No.: 153599

Place: Ahmedabad

Date: November 13, 2025

ICAI UDIN: **25153549BMJMCO8043**

